

New Client Checklist

Name	Appointment Date:

Please bring the following items with you on your visit:

Drivers License (in the event we notarize any documents).

Copies of any and all court documents/orders for this matter in your possession.

Copies of any correspondence you may have relating to this case (i.e. letters, journals, email, text messages).

Copy of your last three years of tax returns.

Three months of pay stubs (for both parties if possible).

Any Trust Deeds, notes, etc.

Any prenuptial or contracted agreements related to this case.

Real property appraisals (if any).

Three months Financial and banking statements.

401(k) or Pension statements.

If possible, please do not bring children to the appointment.

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